

(Unofficial Translation)

This translation is for the convenience of those unfamiliar with the Thai language.

Please refer to the Thai text for the official version

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AIMC Logo

Notification of the Association of Investment Management Companies

No. SorJorKor. KorChor. 1/2544

**Re: Guidelines and Procedures for Preparation of Investment Holdings Report
for a Private Fund that is a Provident Fund**

According to the Notification of the Securities and Exchange Commission No. KorNor. 14/2543 Re: Guidelines, Terms, and Procedures for Private Fund Management, dated on 4 April B.E.2543 and KorNor. 4/2544 Re: Guidelines, Terms, and Procedures for Private Fund Management (No.3), dated on 2 February B.E.2544, require that the Association of Investment Management Companies declare guidelines and procedures for the preparation of the investment holdings report detailing holdings of securities and other assets approved by the Office of the Securities and Exchange Commission as investments of the provident fund pursuant to the various respective investment policies. Hence, by virtue of clause 25 of the Regulations of the Association of Investment Management Companies, the board of directors of the Association of Investment Management Companies hereby issues regulations as follows:

Clause 1 In this Notification,

“Notification of the SEC” refers to the Notification of the Securities and Exchange Commission No. KorNor. 14/2543 Re: Guidelines, Terms, and Procedures for Private Fund Management, dated on 4 April B.E.2543, KorNor. 4/2544 Re: Guidelines, Terms, and Procedures for Private Fund Management (No.3), dated on 2 February B.E.2544, and any other related regulations announced by the Securities and Exchange Commission.

“Office of the SEC” refers to the Office of the Securities and Exchange Commission.

“Association” refers to the Association of Investment Management Companies.

“Member” refers to a company which is a member of the Association of Investment Management Companies licensed to manage private funds that are provident funds.

(Unofficial Translation)

“Management company” refers to a securities company licensed to operate a securities business involving private fund management.

“Provident fund” refers to a fund management business classified as a private fund that is a provident fund.

“Business day” refers to a day that the management company is open for normal business operations.

“Public holiday” refers to a day that the management company is not open for normal business operations.

“Portfolio duration” refers to a weighted average age of cash flows received from assets of a provident fund.

Clause 2 To manage the provident fund pursuant to clause 6/3, 6/10, 6/11, and 6/12 of the Notification of the SEC, the member shall produce investment holdings reports for provident funds according to Notification of the SEC, showing averages for a period of 3 months, 6 months, 9 months, and 12 months of the provident fund’s fiscal year, using Form KorChor. 1/2544-1 and according to reporting instructions attached herewith. Calculate average portfolio weightings by using daily weightings data. Whenever there is a public holiday, use the portfolio weight of the previous business day for the calculation. The member shall submit this report in the form of a diskette to SEC office within the period specified by the Notification of the SEC, except for any periods exempted by the SEC or if an extension is granted by the SEC office.

If the provident fund described in the first paragraph has a fiscal year that is shorter or longer than 12 months, the member shall prepare the investment holdings report as prescribed by the Notification of the SEC, showing averages for the specified periods stated in the first paragraph, as well as the average for that particular provident fund’s fiscal year.

Clause 3 For the management of a provident fund pursuant to section 6/8 of the Notification of the SEC, the member shall produce the investment holdings report for the provident fund as prescribed by the Notification of the SEC at the close of every business day, using Form KorChor.1/2544-2 and according to reporting instructions attached herewith. The member shall submit this report in the form of a diskette to SEC office within the period specified by the Notification of the SEC, except for any periods exempted by the SEC or if an extension is granted by the SEC office.

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Clause 4 For the management of a provident fund pursuant to section 6/5 and 6/6 of the Notification of the SEC, the member shall report the portfolio duration of the provident fund as prescribed by the Notification of the SEC at the close of every business day, using Form KorChor.1/2544-3 and according to reporting instructions attached herewith. Portfolio duration shall be calculated according to the Macaulay duration method. The member shall submit this report in the form of a diskette to SEC office within the period specified by the Notification of the SEC, except for any periods exempted by the SEC office or if an extension is granted by the SEC office.

Clause 5 This Notification shall be effective on 30 March B.E.2544 onwards and all members shall strictly comply.

Announced on 23 March B.E.2544

-Signature-

(M.L. Pakakaew BoonLiang)

Chairman

Association of Investment Management Companies